

SPENDING PLAN SUMMARY

Monthly Expenses	Projected Monthly Spending	Actual Monthly Spending	Your Goals
Shelter			
Mortgage/Rent			
Property Taxes			
Electricity			
Gas/Propane			
Wood			
Water			
Sewer			
Garbage			
Cable TV			
Internet Service			
House Cleaner			
Gardener			
Home & Yard Maintenance			
Home Furnishings			
Phone			
Basic Service			
Long Distance			
Cell / Pager			
Transportation			
Car payment			
Gasoline			
Registration(s)			
Public Transportation			
Parking			
Car Repairs & Maintenance			
Food			
Groceries			
School Lunches			
Work Lunches			
Coffee Breaks			
Snacks			

Monthly Expenses	Projected Monthly Spending	Actual Monthly Spending	Your Goals
Restaurants & Take Out			
Insurance			
Auto			
Homeowners / Renter			
Medical			
Life			
Disability			
Children			
Daycare/Babysitters			
School Expenses			
Toys			
Allowances			
Child Support			
Extra activities, lessons, tutors			
Clothing			
Self			
Spouse			
Children			
Laundry / Dry Cleaning			
Medical			
Doctor Visits			
Dentist Visits			
Medical Deductible & Co-Payments			
Drugs & Prescriptions			
Glasses & Contacts			
Therapy			
Personal			
Hair Stylist			
Manicures			

Monthly Expenses	Projected Monthly Spending	Actual Monthly Spending	Your Goals
Massage Cosmetics			
Pets Pet Food & Supplies Veterinary Care			
Entertainment Movies, Plays, Concerts, etc. Video Rentals Spectator Sports Golf, Softball, Fishing, Boating, Bowling, etc. Club Dues & Memberships Health Club or Gym Crafts / Hobbies Vacations / Travel Misc.			
Donations Church Charities			
Debt Credit Cards Installment Loans Student Loans Other			
Gift & Holidays Birthdays Anniversaries & Weddings Holidays Other			

Monthly Expenses	Projected Monthly Spending	Actual Monthly Spending	Your Goals
Higher Education Tuition Books Student Housing			
Miscellaneous Alimony / Child Support Newspapers Magazines Books CDs, Tapes / Videos Computer Expenses Postage Occupational Fees, Licenses, Dues Cigarettes Alcohol Other			
Savings & Investments Savings Account(s) IRA(s) US Savings Bonds Money Market(S) Mutual Fund(s) Other			